

GEORGIA STATE BOARD OF ACCOUNTANCY
Board Meeting: November 20, 2019

A meeting of the Georgia State Board of Accountancy was held on Wednesday, November 20, 2019 at the State Accounting Office, 200 Piedmont Avenue, SE, Suite 1604, West Tower, Atlanta, Georgia.

The following Board members were present:

Clayton J. Huffman, CPA, Chair
Ashley Addison, CPA, Vice Chair
Michael E. Mixon, CPA
Charles Cole, CPA
Craig Smith, CPA
Julian I. Deal, CPA
Jim Martin, Consumer Member

Board members absent:

None.

Staff present:

Paul Ziga, CPA, Executive Director
Sandy Ferris, Licensing Analyst
Ayokah Harrison-Roberts, Investigator

Attorney General Representative:

D. Williams-McNeely, Senior Assistant Attorney General

Guests present:

Elnora Gordley, Georgia Association of Accountants & Tax Professionals

Chairman Huffman established a quorum was present at 10:00 a.m. and called the meeting to order.

Open Session Minutes:

Mr. Mixon made a motion to approve the Open Session minutes of the September 18, 2019 board meeting as presented. Mr. Smith seconded the motion. The motion carried unanimously.

Executive Session:

At 10:29 a.m., Mr. Smith made a motion to enter Executive Session in accordance with O.C.G.A.43-1-2(k) and 43-1-19(h) to deliberate on applications and investigative matters and to receive an investigative report. Mr. Mixon seconded the motion. Voting in favor of the motion were those members present who included Chairman Huffman, Mr. Cole, Ms. Addison, Mr. Martin, and Mr. Deal. No votes were taken in Executive Session.

Open Session:

After break, Chairman Huffman declared open session at 11:46 a.m. to vote on discussions held in Executive Session.

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NASBA Applications:

The following requests from NASBA were reviewed at the November 20, 2019 meeting:

Applicant B.R.: After reviewing the request for reciprocal licensure with special consideration of the education requirement, Mr. Mixon made a motion to deny this applicant for reciprocal licensure. Mr. Cole seconded the motion. The motion carried unanimously.

Applicant K.T.: After reviewing the request for reciprocal licensure with special consideration of the education requirement, Mr. Mixon made a motion to approve this applicant for reciprocal licensure. Mr. Cole seconded the motion. The motion carried unanimously.

Applicant N.M.: After reviewing the request for reciprocal licensure with special consideration of the education requirement, Mr. Mixon made a motion to approve this applicant for reciprocal licensure. Mr. Cole seconded the motion. The motion carried unanimously.

Applicant R.S.: After reviewing the request for reciprocal licensure with special consideration of the education requirement, Mr. Mixon made a motion to table this applicant for guidance from the Attorney General's Office. Mr. Cole seconded the motion. The motion carried unanimously.

Renewals:

Applicant V.M.: After reviewing the request for renewal with a conviction, the Board voted to renew this license and notify the applicant to forward final disposition documentation to the Board upon completion of the case.

Reinstatements:

Mr. Ziga reported that there were nineteen (19) Certified Public Accountant licenses and one (1) Public Accounting Firm licenses reinstated since the September 18, 2019 Board meeting.

Applicant D.S.T.: After reviewing the additional documentation received. The Board voted to approve upon receipt of verification from AICPA.

Applicant R.K.: After reviewing the reinstatement application with a conviction, the Board voted to approve this applicant for reinstatement.

Mr. Cole made a motion to approve the applications that met requirements for reinstatement. Mr. Mixon seconded the motion. The motion carried unanimously.

Enforcement Report:

The Enforcement Committee made a motion to approve the following actions:

ACCT190039: The Board voted to close this case.

ACCT190042: The Board voted to close this case.

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ACCT200002: The Board voted to close this case.

ACCT200003: The Board voted to refer this case to Investigations to send a letter citing the statute, Board Rule 20-12-.04.

ACCT200004: The Board voted to close this case, due to lack of response.

ACCT200006: The Board voted to table this case.

ACCT200007: The Board voted to close this case.

ACCT200008: The Board voted to close this case, no jurisdiction.

Mr. Cole seconded the motion. The motion carried unanimously.

Attorney General's Report:

Ms. Williams-McNeely gave a status report on the enforcement cases referred to the Attorney General's Office for action:

Approval of Executive Session Minutes:

Mr. Mixon made a motion to approve the Executive Session minutes of the September 18, 2019 board meeting as presented. Mr. Cole seconded the motion. The motion carried unanimously.

Ratification of Licenses Issued:

Mr. Mixon made a motion to approve the following applications that met certification requirements. Chairman Huffman abstained from the vote. Mr. Cole seconded the motion. The motion carried unanimously. The Board approved one hundred fifty-one (151) Certified Public Accountant licenses (CPA037181 through CPA037331) since the September 18, 2019 Board meeting. The list is attached and made part of these minutes.

Mr. Mixon made a motion to approve the following applications that met certification requirements. Chairman Huffman abstained from the vote. Mr. Cole seconded the motion. The motion carried unanimously. The Board approved twenty-three (23) Public Accounting Firm licenses (ACF006858 through ACF006880) since the September 18, 2019 Board meeting. The list is attached and made part of these minutes.

Executive Director's Report:

Mr. Ziga informed the Board that there are currently 21,910 Active CPAs and 2,001 Active firms in Georgia.

Mr. Ziga stated the 2019 Individual CPA renewal is ready to go live on October 1, 2019. NASBA will send out two more renewal notices.

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Other Business:

2020 Board Meeting Dates

Mr. Mixon made a motion to approve the following meeting dates for 2020. Mr. Cole seconded. The motion carried unanimously.

- January 15, 2020
- March 25, 2020
- May 20, 2020
- July 15, 2020
- September 16, 2020
- November 18, 2020

2020 Election of Officers

Mr. Mixon made a motion to nominate Mr. Huffman as the Chair of the Georgia State Board of Accountancy for 2020. Mr. Cole seconded. The motion carried unanimously to elect Mr. Huffman as the 2020 Chair of the Georgia State Board of Accountancy.

Mr. Mixon made a motion to nominate Ms. Addison as the Vice Chair of the Georgia State Board of Accountancy for 2020. Mr. Cole seconded. The motion carried unanimously to elect Ms. Addison as the 2020 Vice Chair of the Georgia State Board of Accountancy.

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With no other business to discuss. The meeting was adjourned at 12:39 p.m.

The next scheduled board meeting will be held on Wednesday, January 15, 2020 at 10:00 a.m.



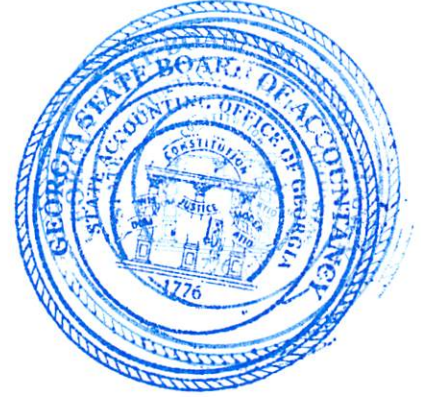
Recorded by Sandy Ferris, Licensure Analyst



Paul Ziga, Executive Director/Secretary



Clayton J. Huffman, Chair



These minutes were approved on

January 15, 2020.

State of Georgia
County of Fulton

Affidavit Supporting Closing
Of Public Meeting

The Georgia Open Meetings Act, O.C.G.A. 50-14-1 et seq., requires that all meetings of an entity covered by the statute must be open to the public unless there is some specific statutory exception which permits the closing of the meeting. If such a meeting is to be closed, the law requires that the presiding person execute a sworn affidavit stating that the subject matter of the meeting or the closed portion thereof was devoted to matters within the statutory exceptions and identifying those specific exceptions relied upon. O.C.G.A. 50-14-4(b). A copy of this affidavit must be filed with the minutes of the meeting in question:

Comes now **Clayton J. Huffman** the presiding officer identified below and, before an official duly authorized to administer oaths, makes this affidavit in satisfaction of the statutory requirements outlined above.

I am the presiding officer of the Georgia State Board of Accountancy.


I am over the age of 18 and in all other aspects competent to make this sworn statement. I acknowledge that I am giving this statement under oath and penalty of perjury and that I have read the contents of this affidavit prior to signing it.

On November 20, 2019, entity, which is subject to the Open Meetings Act, met. A majority of the quorum of the members present voted to close the meeting or a portion thereof for the following indicated reason(s). I hereby certify that during the closed portion of the meeting, only those subjects indicated below were discussed. I also certify that I have reviewed the exceptions provided under the Open Meetings Act that may permit the closing of a meeting and that, to the best of my knowledge, the reasons I have described in detail below meet the requirements for closing this public meeting.

The legal authority for the closure of this meeting was O.C.G.A. § 43-3-25.1(a) and (b), O.C.G.A. §§ 43-3-20(b).

The subject(s) discussed and the underlying facts supporting the closing of this meeting are:
Review Applications, Complaints, and Investigations


Further the affiant sayeth not.



(Presiding Officer)

Sworn and subscribed before me,

This 20 Day of November, 2019



Notary Public



Ayokah Harrison Roberts
NOTARY PUBLIC
Newton County, Georgia
My Commission Expires
February 9, 2022

My Commission Expires

CPA LICENSES ISSUED – 9/18/2019 – 11/19/2019 – 151 LICENSES

License #	Last Name	First Name	Approval Date	Expiration Date
CPA037331	Brych Fusillo	Tamara	2019-11-08	2021-12-31
CPA037330	Weil	Keri	2019-11-08	2021-12-31
CPA037329	Houston	Jacob	2019-11-08	2021-12-31
CPA037328	Dillon	Chris	2019-11-08	2021-12-31
CPA037327	Fitzwater	Jack	2019-11-08	2021-12-31
CPA037326	Henderson	Casey	2019-11-08	2021-12-31
CPA037325	Zheglov	Casey	2019-11-08	2021-12-31
CPA037324	Ramsier	Casie	2019-11-08	2021-12-31
CPA037323	Verfurth	Dyess	2019-11-08	2021-12-31
CPA037322	Johnson	William	2019-11-08	2021-12-31
CPA037321	Egan	Michael	2019-11-08	2021-12-31
CPA037320	Bryan	Lakeisha	2019-11-08	2021-12-31
CPA037319	Carlisle	Kenneth	2019-11-08	2021-12-31
CPA037318	Shell	Steven	2019-11-08	2021-12-31
CPA037317	Braun	Sharon	2019-11-08	2021-12-31
CPA037316	Tran	Anh	2019-11-08	2021-12-31
CPA037315	Coles	Mark	2019-11-08	2021-12-31
CPA037314	Mundy	Richard	2019-11-08	2021-12-31
CPA037313	Moncrief	Amanda	2019-11-08	2021-12-31
CPA037312	Arpelleh	Audrey Vanessa	2019-11-08	2021-12-31
CPA037311	Patel	Jayminiben	2019-11-04	2021-12-31
CPA037310	Hollins	Angela	2019-11-04	2021-12-31
CPA037309	Hong	Jihye	2019-11-04	2021-12-31
CPA037308	Moore	Emma	2019-11-04	2021-12-31
CPA037307	Kasirajan	Pachaikani	2019-11-04	2021-12-31
CPA037306	Wysong	Christopher	2019-11-04	2021-12-31
CPA037305	Leslie	Lauren	2019-11-04	2021-12-31
CPA037304	Schwartz	Daniel	2019-11-04	2021-12-31
CPA037303	Mobley	Thomas	2019-11-04	2021-12-31
CPA037302	Flynn	Matthew	2019-11-04	2021-12-31
CPA037301	Donald	Aleisha	2019-11-04	2021-12-31
CPA037300	Bevis	Taylor	2019-11-04	2021-12-31
CPA037299	Watts	Ashlynn	2019-11-04	2021-12-31
CPA037298	Lee	Vienday	2019-11-04	2021-12-31
CPA037297	Kamei	Kyosuke	2019-11-04	2021-12-31
CPA037296	Sullivan	Samuel	2019-11-04	2021-12-31
CPA037295	Whitaker	Brian	2019-11-04	2021-12-31
CPA037294	Duro Coffey	Melissa	2019-11-04	2021-12-31
CPA037293	Brings	Thomas	2019-11-04	2021-12-31
CPA037292	Rushing	Peyton	2019-11-04	2021-12-31

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CPA037291	Miller	Colby	2019-11-04	2021-12-31
CPA037290	Gates	Erin	2019-11-04	2021-12-31
CPA037289	Whittington	Jaamal	2019-11-04	2021-12-31
CPA037288	Hagerman	Noah	2019-10-25	2021-12-31
CPA037287	Kisling	Grant	2019-10-25	2021-12-31
CPA037286	Duckett	Kacie	2019-10-25	2021-12-31
CPA037285	Matta	Cera	2019-10-25	2021-12-31
CPA037284	Omozegie	Ekene	2019-10-25	2021-12-31
CPA037283	Popan	George	2019-10-25	2021-12-31
CPA037282	Debczynski	Matuesz	2019-10-25	2021-12-31
CPA037281	Dalmau	Bethany	2019-10-25	2021-12-31
CPA037280	Smith	Chisato	2019-10-25	2021-12-31
CPA037279	Cook	Kristin	2019-10-25	2021-12-31
CPA037278	Wallmeyer	Gabriela	2019-10-25	2021-12-31
CPA037277	Wilson	Jack	2019-10-25	2021-12-31
CPA037276	Brake	Thomas	2019-10-25	2021-12-31
CPA037275	Wong	Christopher	2019-10-25	2021-12-31
CPA037274	Boggs	Brady	2019-10-25	2021-12-31
CPA037273	Yuan	Jialin	2019-10-25	2021-12-31
CPA037272	Swenson	Jonathan	2019-10-25	2021-12-31
CPA037271	Wilkerson	Kerry	2019-10-25	2021-12-31
CPA037270	Newsom	Patrick	2019-10-25	2021-12-31
CPA037269	Doye	Timothy	2019-10-25	2021-12-31
CPA037268	Okparaocha	Kemdi	2019-10-25	2021-12-31
CPA037267	Issac	Antara	2019-10-25	2021-12-31
CPA037266	Quigley	Abigail	2019-10-25	2021-12-31
CPA037265	Ingram	Patrice	2019-10-25	2021-12-31
CPA037264	Maddox	Robert	2019-10-25	2021-12-31
CPA037263	LYNCH	MORGAN	2019-10-25	2021-12-31
CPA037262	Varsha	Julie	2019-10-25	2021-12-31
CPA037261	Hicks	Kylar	2019-10-25	2021-12-31
CPA037260	Jackson	Philip	2019-10-25	2021-12-31
CPA037259	Culbertson	Anna	2019-10-25	2021-12-31
CPA037258	Fuqua	Emily	2019-10-25	2021-12-31
CPA037257	Reece	James	2019-10-25	2021-12-31
CPA037256	Rollins	Joshua	2019-10-25	2021-12-31
CPA037255	Lamy	Connie	2019-10-25	2021-12-31
CPA037254	Nies	Connor	2019-10-25	2021-12-31
CPA037253	Altmann	Mark	2019-10-25	2021-12-31
CPA037252	TANG	YI	2019-10-25	2021-12-31
CPA037251	Hadaway	James	2019-10-25	2021-12-31

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CPA037250	Corwin	Jeremy	2019-10-25	2021-12-31
CPA037249	Waddell	Dekota	2019-10-25	2021-12-31
CPA037248	Chuke	Dibya	2019-10-25	2021-12-31
CPA037247	Hoft	Victoria	2019-10-25	2021-12-31
CPA037246	Chen	Si	2019-10-25	2021-12-31
CPA037245	Bidwell	Harrison	2019-10-25	2021-12-31
CPA037244	Xiao	Xing	2019-10-25	2021-12-31
CPA037243	Geiss	Cameron	2019-10-25	2021-12-31
CPA037242	Corpus	Rachelle	2019-10-25	2021-12-31
CPA037241	Bolt	Naomi	2019-10-25	2021-12-31
CPA037240	Mason	Alexander	2019-10-25	2021-12-31
CPA037239	Stone	Guthrie	2019-10-25	2021-12-31
CPA037238	Brooks	Clinton	2019-10-25	2021-12-31
CPA037237	Pei	Yi	2019-10-25	2021-12-31
CPA037236	Fazio	Robert	2019-10-25	2021-12-31
CPA037235	Phlegar	Elizabeth	2019-10-25	2021-12-31
CPA037234	Harvey	Erica	2019-10-25	2021-12-31
CPA037233	Sibecas	Pablo	2019-10-25	2021-12-31
CPA037232	Hahn	Christopher	2019-10-25	2021-12-31
CPA037231	McMahon	Kathryn	2019-10-16	2021-12-31
CPA037230	Thomas	Linda	2019-10-16	2021-12-31
CPA037229	Gaither	Quintavious	2019-10-16	2021-12-31
CPA037228	Do	Woo	2019-10-16	2021-12-31
CPA037227	Hughes	Angela	2019-10-16	2021-12-31
CPA037226	Higginbotham	Sumner	2019-10-16	2021-12-31
CPA037225	Lee	Holland	2019-10-16	2021-12-31
CPA037224	Garcia	Laura	2019-10-16	2021-12-31
CPA037223	Glynn	Kyle	2019-10-16	2021-12-31
CPA037222	Wang	Shao Dong	2019-10-16	2021-12-31
CPA037221	Williams	David	2019-10-16	2021-12-31
CPA037220	Peay	Jay	2019-10-16	2021-12-31
CPA037219	Araya	Samrawit	2019-10-16	2021-12-31
CPA037218	Crouch	Mary	2019-10-16	2021-12-31
CPA037217	Stumpf	Katharine	2019-10-16	2021-12-31
CPA037216	Bawcombe	Kelsey	2019-10-16	2021-12-31
CPA037215	Twiner	Michelle	2019-10-04	2021-12-31
CPA037214	Tompkins	Jason	2019-10-04	2021-12-31
CPA037213	Soleyn	Gelene	2019-10-04	2021-12-31
CPA037212	Serrano	Carolina	2019-10-04	2021-12-31
CPA037211	Palmer	Edwina	2019-10-04	2021-12-31
CPA037210	Nichols	Brandon	2019-10-04	2021-12-31

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CPA037209	Melvin	Ronnie	2019-10-04	2021-12-31
CPA037208	McDaniels	Joseph	2019-10-04	2021-12-31
CPA037207	Justus	Alexis	2019-10-04	2021-12-31
CPA037206	Greene	Robert	2019-10-04	2021-12-31
CPA037205	Gainsford	Tanya	2019-10-04	2021-12-31
CPA037204	Crawford	Jonathan	2019-10-04	2021-12-31
CPA037203	Collins	Maxwell	2019-10-04	2021-12-31
CPA037202	Brown	Houston	2019-10-04	2021-12-31
CPA037201	Barodawala	Faizneen	2019-10-04	2021-12-31
CPA037200	Ayala Jr.	Alejandro	2019-10-04	2021-12-31
CPA037199	Albury	Antoine	2019-10-04	2021-12-31
CPA037198	Modi	Aakash	2019-09-27	2021-12-31
CPA037197	Kang	Beibei	2019-09-27	2021-12-31
CPA037196	Gibby	Seth	2019-09-27	2021-12-31
CPA037195	Copeland	Margaret	2019-09-27	2021-12-31
CPA037194	Beattie	Brett	2019-09-27	2021-12-31
CPA037193	Sharpe	Darla	2019-09-27	2021-12-31
CPA037192	Simpson	Kayce	2019-09-27	2021-12-31
CPA037191	You	Yongju	2019-09-27	2021-12-31
CPA037190	Moore	Jennica	2019-09-27	2021-12-31
CPA037189	Coyne	Kevin	2019-09-27	2021-12-31
CPA037188	Bone	Phoebe	2019-09-27	2021-12-31
CPA037187	Vining	Nicholas	2019-09-27	2021-12-31
CPA037186	Serjeant	Sandra	2019-09-20	2019-12-31
CPA037185	Azinge	Chike	2019-09-20	2019-12-31
CPA037184	Varia	Ankit	2019-09-20	2019-12-31
CPA037183	ELISEO	JARED	2019-09-20	2019-12-31
CPA037182	Donnelly	Joseph	2019-09-20	2019-12-31
CPA037181	Silaban	Krisan	2019-09-20	2019-12-31

FIRM LICENSES ISSUED – 9/18/2019 – 11/19/2019 – 23 LICENSES

License #	Firm Name	Approval Date	Expiration Date
ACF006858	Hillard Tax & Accounting	2019-09-27	2020-06-30
ACF006859	GBB & Company, LLP	2019-09-27	2020-06-30
ACF006860	WALLACE, PLESE + DREHER	2019-09-27	2020-06-30
ACF006861	Lacey Harnar CPA, LLC	2019-09-27	2020-06-30
ACF006862	LE CPA Group, LLC	2019-09-27	2020-06-30
ACF006863	Mann, Urrutia, Nelson CPAs & Associates, LLP	2019-09-27	2020-06-30
ACF006864	DG TAX CPA, LLC	2019-09-27	2020-06-30
ACF006865	R. A. Stalvey Consulting & Training, LLC	2019-10-16	2020-06-30
ACF006866	Gold Coast Audit Financial and Tax Services	2019-10-16	2020-06-30
ACF006867	Belknap CPA LLC	2019-10-25	2020-06-30
ACF006868	Harshner Bookkeeping and Tax, LLC	2019-10-25	2020-06-30
ACF006869	Hutchinson and Bloodgood LLP	2019-10-25	2020-06-30
ACF006870	Justin M Owens CPA LLC	2019-10-25	2020-06-30
ACF006871	Levesque & Associates, Inc.	2019-10-25	2020-06-30
ACF006872	SDW CPA, PC	2019-10-25	2020-06-30
ACF006873	Tyler J Tedford CPA, LLC	2019-10-25	2020-06-30
ACF006874	Joy Traxler Accounting, Inc	2019-11-08	2020-06-30
ACF006875	Cartledge & Company, LLC	2019-11-08	2020-06-30
ACF006876	SV CPA LLC	2019-11-08	2020-06-30
ACF006877	Will Yu CPA LLC	2019-11-08	2020-06-30
ACF006878	Forsyth, Holtzman and Associates, LLC	2019-11-08	2020-06-30
ACF006879	Anchor Tax & Accounting LLC	2019-11-08	2020-06-30
ACF006880	Legacy CPA Services, PC	2019-11-08	2020-06-30